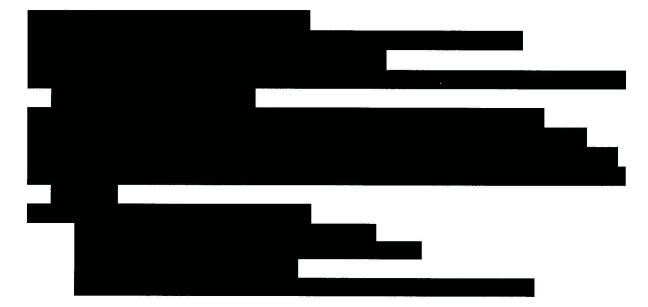
## **Executive Summary**

The purpose of this application is to provide applicant Hometown Cable Company, LLC (HTC)
with the necessary financing to expand an existing WISP network ( ) in Darke
and Preble Counties. Upon approval of the BIP funding, HTC will acquire the assets of an
existing Darke County wireless internet provider
The acquisition of will be funded 100% by capital. By purchasing an
existing operational Darke county WISP, HTC is poised to offer BIP a "shovel ready" project.
has existing vendor/contractor chains in place ready to take orders.
has trained staff and management in place. Also, has an existing backlog of
customers waiting to be hooked-up.
HTC is an existing fiber-to-the-home company offering phone, internet, and cable TV services in
the county directly north of Darke County.

The investors in Hometown Cable believe that a great business opportunity exists in Darke and Preble Counties of rural Western Ohio to provide:



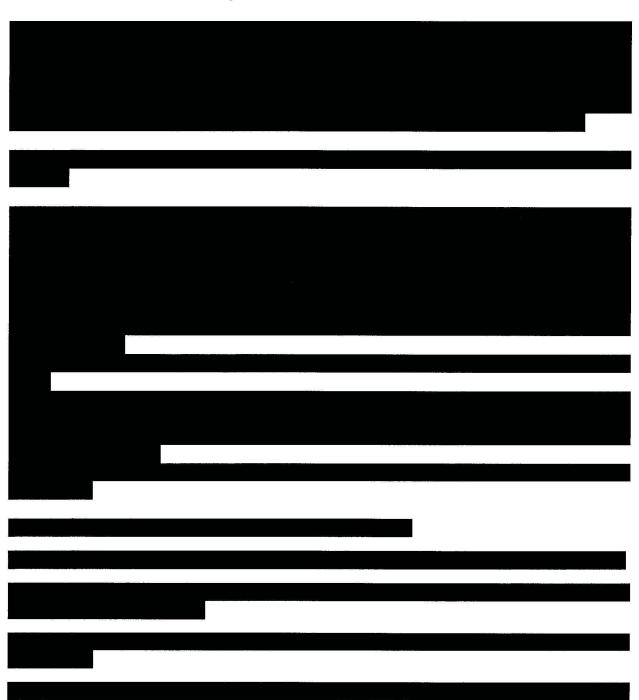
The number of community anchor institutions, public safety entities, and critical community organizations passed are broken down as follows:

	<u>Darke</u>	<u>Preble</u>
Fire Departments	20	10
EMS	7	9
Police	8	9
Government	39	12
Library	5	7
Hospital	1	1

Nursing Homes	3	3
Educational Institutions	17	7
Homeless Shelter	1	1

The number of passings by county are as follows:

	Residential	Business
Darke	20,419	1,199
Preble	16,001	721



## **Management Team** Scott Prueter is the President and is responsible for the overall operations, sales and marketing aspects of the HTC network implementation. Mark Miller, CPA is the Treasurer and is responsible for finance, taxes, payroll, and accounting. \$75,000,000.

Mark has 27 years senior management experience managing companies up to annual sales of

